EXHIBIT 1
August 13, 2007

The Honorable Robert D. Lenhard, Chairman
Federal Election Commission
999 E Street, NW
Washington, D.C. 20463

Dear Chairman Lenhard:

As a candidate seeking to become eligible to receive Presidential primary matching funds, I certify and agree to the following provisions as prescribed in 11 CFR §9033.1 and 11 CFR §9033.2:

I. In accordance with 11 CFR §9033.2(b)(1) and 11 CFR §9033.2(b)(3), I certify that I am seeking the nomination of the Republican Party for election to the Office of President in more than one State. I and/or my authorized committee(s) have received matchable contributions, which in the aggregate exceed $5,000 from residents of each of at least twenty States, which with respect to any one person do not exceed $250.00.

II. Pursuant to 11 CFR §9033.2(b)(2), I and/or my authorized committee(s) have not incurred and will not incur qualified campaign expenses in excess of the expenditure limitations prescribed by 26 U.S.C. §9035 and 11 CFR §9035.

III. In accordance with 11 CFR §9033.1(b)(1), I acknowledge that I have the burden of proving that disbursements made by me, and any of my authorized committee(s) or agents are qualified campaign expenses as defined at 11 CFR §9032.9.

IV. Pursuant to 11 CFR §9033.1(b)(2), I and my authorized committee(s) will comply with the documentation requirements set forth in 11 CFR §9033.11.

V. Upon the request of the Commission, I and my authorized committee(s) will supply an explanation of the connection between any disbursement made by me or my authorized committee(s) and the campaign as prescribed by 11 CFR §9033.1(b)(3).

VI. In accordance with 11 CFR §9033.1(b)(4), I and my authorized committee(s) agree to keep and furnish to the Commission all documentation for matching fund submissions, any books, records (including bank records for all accounts) and
supporting documentation and other information that the Commission may request.

VII. As provided at 11 CFR §9033.1(b)(5), I and my authorized committee(s) agree to keep and furnish to the Commission all documentation relating to disbursements and receipts including any books, records (including bank records for all accounts), all documentation required by this section (including those required to be maintained under 11 CFR §9033.11), and other information that the Commission may request. If I or my authorized committee(s) maintains or uses computerized information containing any of the categories of data listed in 11 CFR §9033.12(a), the committee will provide computerized magnetic media, such as magnetic tapes or magnetic diskettes, containing the computerized information at the times specified in 11 CFR §9038.1(b)(1) that meet the requirements of 11 CFR §9033.12(b). Upon request, documentation explaining the computer system's software capabilities shall be provided and such personnel as are necessary to explain the operation of the computer system's software and the computerized information prepared or maintained by the committee(s) shall be made available.

VIII. As prescribed at 11 CFR §9033.1(b)(6), I and my authorized committee(s) will obtain and furnish to the Commission upon request all documentation relating to funds received and disbursements made on my behalf by other political committees and organizations associated with me.

IX. In accordance with 26 U.S.C. §9038 and 11 CFR §9033.1(b)(7), I and my authorized committee(s) shall permit an audit and an examination pursuant to 11 CFR §9038 of all receipts and disbursements, including those made by me, all authorized committee(s) and any agent or person authorized to make expenditures on my behalf or on behalf of my authorized committee(s). I and my authorized committee(s) shall also provide any material required in connection with an audit, investigation, or examination conducted pursuant to 11 CFR §9039. I and my authorized committee(s) shall facilitate the audit by making available in one central location, office space, records and such personnel as are necessary to conduct the audit and examination, and shall pay any amounts required to be repaid under 11 CFR §9038 and 11 CFR §9039.

X. Pursuant to 11 CFR §9033.1(b)(8), the person listed below is entitled to receive matching fund payments on my behalf, which will be deposited into the listed depository, which I have designated as the campaign depository. Any change in the information required by this paragraph shall not be effective until submitted to the Commission in a letter signed by me or the Treasurer of my authorized principal campaign committee.

Name of Person: Joseph Schmuckler, Treasurer, John McCain 2008

Mailing Address: P.O. Box 16118, Arlington, Virginia 22215
Designated Depositary: BB&T
Address: 1909 K Street, NW
           Washington, DC 20006

XI. Pursuant to 11 CFR §9033.1(b)(9), 11 CFR §9033.1(b)(10), and 11 CFR
     §9033.1(b)(11), I and my authorized committee(s) will: (A) prepare matching
     fund submissions in accordance with the Federal Election Commission's
     Guideline for Presentation in Good Order, including the provision of any
     magnetic media pertaining to the matching fund submissions and which conforms
     to the requirements specified at 11 CFR §9033.12; (B) comply with the applicable
     requirements of 2 U.S.C. §431 et seq. and 26 U.S.C. §9031 et seq. and the
     Commission's regulations at 11 CFR Parts 100-300, and 9031-9039; (C) pay any
     civil penalties included in a conciliation agreement or otherwise imposed under 2
     U.S.C. §437g against myself, any of my authorized committee(s) or any agent
     thereof.

XII. Pursuant to 11 CFR §9033.1(b)(12), any television commercial prepared or
     distributed by me or my authorized committee(s) will be prepared in a manner
     which ensures that the commercial contains or is accompanied by closed
     captioning of the oral content of the commercial to be broadcast in line 21 of the
     vertical blanking interval, or is capable of being viewed by deaf and hearing
     impaired individuals via any comparable successor technology to line 21 of the
     vertical blanking interval.

Signed: [Signature]

* 11 CFR §9033.2(a)(1) requires the Candidate and Committee Agreements and Certifications to be signed by the Candidate.

cc: The Honorable David M. Mason
    Vice Chairman
    Federal Election Commission
News Releases

For Immediate Release
December 20, 2007

Contact: Bob Biersack
George Smaragdis
Michelle Ryan

FEC Approves Matching Funds for 2008 Candidates

WASHINGTON – The Federal Election Commission (FEC/the Commission) has certified $19,287,504.65 in federal matching funds to seven Presidential candidates for the 2008 election. These totals reflect contributions submitted by qualified candidates (including their initial threshold submissions) through December. Additional contributions may be submitted for certification on a monthly basis.

By comparison, in 2004 the first matching fund payments totaled $15,417,353.84 to six candidates; in 2000, the first matching fund payments went to eight candidates, totaling $34,019,496.24; in 1996, 10 candidates received $37,353,967.40; in 1992, eight candidates received $6,372,788.31; in 1988, 12 candidates received a total of $28,748,261.05; In 1984, $7,771,960.41 was paid to six candidates; in 1980, $1,944,055.92 was paid to three candidates; and in 1976, 11 candidates received $1,880,502.21.

The following chart lists the amount certified to each candidate.

<table>
<thead>
<tr>
<th>Candidate</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td>John McCain</td>
<td>$5,812,197.35</td>
</tr>
<tr>
<td>Joseph Biden</td>
<td>$857,188.89</td>
</tr>
<tr>
<td>Christopher Dodd</td>
<td>$1,447,568.09</td>
</tr>
<tr>
<td>John Edwards</td>
<td>$8,825,424.82</td>
</tr>
<tr>
<td>Duncan Hunter</td>
<td>$100,000</td>
</tr>
<tr>
<td>Dennis Kucinich</td>
<td>$100,000</td>
</tr>
<tr>
<td>Thomas Tancredo</td>
<td>$2,145,125.50</td>
</tr>
</tbody>
</table>


2/21/2008
To become eligible for matching funds, candidates must raise a threshold amount of $100,000 by collecting $5,000 in 20 different states in amounts no greater than $250 from any individual. Other requirements to be declared eligible include agreeing to an overall spending limit of approximately $50 million, abiding by spending limits in each state, using public funds only for legitimate campaign-related expenses, keeping financial records and permitting an extensive campaign audit.

Candidates may submit requests for funds once each month. The Commission will certify an amount to be paid by the U.S. Treasury the following month. Only contributions from individuals in amounts of no more than $250 are matchable. Following the primary season, candidates may be entitled to receive additional matching funds to assist in winding down their campaigns or to retire debts. The maximum amount a candidate could receive is currently estimated to be about $21 million.

The U.S. Treasury Department may pay the FEC-certified amounts beginning in January 2008. Treasury Department regulations require that funds for the convention and general election grants be set aside before any matching fund payments are made. Information provided by the Treasury Department shows the balance in the fund as of November 30, 2007 was $166,233,140 and the Commission has estimated that no funds will be available for matching payments in January 2008. As deposits are made from tax returns in the early months of 2008, matching fund payments will be made from those deposits until all certified amounts have been paid. Based on historical patterns, the FEC estimates that funds may not be available to disburse before March 2008.

The Presidential public funding program is financed through the $3 check-off that appears on individual income tax returns. The program has three elements: grants to parties to help fund their nominating conventions, grants available to nominees to pay for the general election campaign, and matching payments to participating candidates during the primary campaign.

In June of this year the Commission certified $16,356,000 each to the Democratic and Republican parties for their conventions. The Commission estimates that each general election nominee will be eligible for a grant of approximately $85 million.

The Federal Election Commission (FEC) is an independent regulatory agency that administers and enforces federal campaign finance laws. The FEC has jurisdiction over the financing of campaigns for the U.S. House, the U.S. Senate, the Presidency and the Vice Presidency.
Established in 1975, the FEC is composed of six Commissioners who are nominated by the President and
EXHIBIT 3
**SCHEDULE C-1**

**LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS**

Federal Election Commission, Washington, D.C. 20463

**Name of Committee (in Full)**

JOHN MccAIN 2008, INC.

**Back Ref ID:** SC-01

<table>
<thead>
<tr>
<th>LENDING INSTITUTION (LENDER)</th>
<th>Amount of Loan</th>
<th>Interest Rate (APR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fidelity &amp; Trust Bank</td>
<td>$400,000.00</td>
<td>8.5000%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mailing Address</th>
<th>Date Incurred or Established</th>
<th>Date Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>4831 ConDell Ave.</td>
<td>11-14-2007</td>
<td>05/14/2008</td>
</tr>
</tbody>
</table>

A. Has loan been restructured? [X] No [ ] Yes

If yes, date originally incurred:

B. If line of credit, Total Outstanding balance:

Amount of this Draw: 2971697.20

C. Are other parties secondarily liable for the debt incurred? [ ] No [X] Yes

(Endorsers and guarantors must be reported on Sch. C)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?

[ ] No [X] Yes

If yes, specify:

ALL ASSETS OF ANY KIND OR AMOUNT EXCLUDING CERTIFICATES FOR FEDERAL MATCHING FUNDS, EST. $5,000,000

What is the value of this collateral?

5000000.00

Does the lender have a perfected security interest in it? [ ] No [X] Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan?

[ ] No [X] Yes

ALL FUTURE INCOME EXCEPT PUBLIC FINANCING, ESTIMATED IN EXCESS OF $5,000,000

What is the estimated value?

5000000.00

A depositary account must be established pursuant to 11 CFR 100.82 and 100.142.

Location of account

Fidelity & Trust Bank

Address: 4831 ConDell Ave.

City, State, Zip: BETHESDA MD 20814-9914

Date account established: 12-10-2007

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the terms upon which the loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER

Typed Name: MR. SALVATORE PURPURA (ASSISTANT TREASURER)

Signature

DATE 01-29-2008

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of this loan are accurate as stated above.

II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.

III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE

Typed Name: MR. JOHN RICHARDSON

Signature

DATE 01-29-2008